SECTION F: FACILITIES DEVELOPMENT

FA Facilities Development Goals

FAA* Facilities Development Priority Objectives

FB Facilities Planning

FBA* Facilities Planning Advisers FBB* Enrollment Projections

FC* Facilities Capitalization Program

FD Tax Issues (Also KBE)

FE* Facilities Construction

FEA* Educational Specifications

FEB* Selection of Design Professional Services

FEC* Facilities Development Plans and Specifications

FECA* Site Plans and Specifications

FECB* Construction Plans and Specifications FECC* Equipment Plans and Specifications

FED* Construction Cost Estimates and Determinations

FEE Site Acquisition Procedure

FEF Construction Contracts Bidding and Awards
FEFA* Contractor's Fair Employment Clause
FEFB* Contractor's Affidavits and Guarantees

FEG* Supervision of Construction

FEH* Construction Project Insurance Program
FEI* Construction Project Records and Reports

FF Naming New Facilities

FFA* Memorials

FFB* Names on Building Plaques

FG* Board Inspection and Acceptance of New Facilities

FH* Staff Orientation to New Facilities

FI Public Dedication of New Facilities

FJ* Temporary School Facilities

FK* Facilities Renovations

SECTION F: FACILITIES DEVELOPMENT (Continued)

FL Retirement of Facilities

* Denotes topics <u>not</u> covered by Board policy.

FACILITIES DEVELOPMENT GOALS

The educational program is influenced significantly by the environment within which it functions. The development of a quality educational program and District facilities that help to implement it should be complementary.

It is this Board's goal to provide the facilities needed for the number of students in the District, to provide the kind of facilities which best support and accommodate the educational program and to develop a long-range planning and evaluation program.

The Board recognizes that capital outlay funds are limited and that it must establish priorities in order to make the best use of the school building funds. Whenever possible, the cultural as well as educational needs of the community are considered in planning facilities expansions.

Architects employed by the Board are expected to plan for simplicity of design, sound economics (including low, long-range maintenance costs), efficiency in energy consumption, low insurance rates and high educational utility and flexibility.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: ORC 153.65 through 153.71

3313.76; 3313.77 3318.01 et seq. OAC 3301-35-03

FACILITIES PLANNING

The Board is responsible for the regular operation and orderly development of its physical plant. For this reason, the Board concerns itself with both short- and long-range planning as it relates to the properties of the District.

The Board follows a long-term building program to serve as a guide for capital improvements. This program is subject to systematic study, revision and extension. The respective construction projects are acted upon individually when proposed for implementation.

The Board building program is designed to provide adequate facilities to conduct educational programs for all students residing in the District. The building program is based upon specific Board policies which have been, and continue to be, modified to conform to changes in the curriculum, availability of construction funds, technological needs, changes in enrollments and the results of annual evaluation of facilities. The Board establishes priorities using these and other relevant factors.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: ORC 3313.37

3315.10; 3315.18; 3315.181

Chapter 3318

OAC 3301-35-03; 3301-35-06

CROSS REFS.: FA, Facilities Development Goals

FL, Retirement of Facilities

File: FD (Also KBE)

TAX ISSUES

The Board examines financial needs in advance of any levy or bond elections. The Board provides the public with information on school building needs and on levy and bond elections. It does not use District funds to promote approval of school-related tax issues.

Tax reduction factors are considered in coordination with the sexennial property appraisal in affected district counties. In considering a potential tax issue, the Board examines all legal options to obtain additional revenue.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: Ohio Const. Art XII, Sections 2, 5

ORC Chapter 133 3311.21

3313.37; 3313.375

3315.07 3501.01 Chapter 5705 5748.01 et seq.

CROSS REFS.: BCF, Advisory Committees to the Board FL, Retirement of Facilities

SITE ACQUISITION PROCEDURE

When the Board determines that a particular piece of land should be acquired for school purposes, it authorizes the Superintendent to discuss the purchase of the property. He/She may acquire information about the property from a qualified appraiser and advice about the purchase from an attorney. If an agreement is reached, the Board authorizes the Superintendent to acquire the property at the agreed-upon price.

If the Board is unable to reach an agreement with the property owners, appropriation proceedings may begin. The amount of compensation to be awarded to the owners of the land is deposited in escrow with the Clerk of the Court of Common Pleas when the action is filed.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: ORC 163.01 through 163.22

3313.16; 3313.17; 3313.37; 3313.39; 3313.41

CROSS REF.: KH, Public Gifts to the District

CONSTRUCTION CONTRACTS BIDDING AND AWARDS

Upon the approval of working drawings and specifications by the Board and state agencies, the Board solicits bids to be submitted at the office of the Board on or before a specified time. Each bid is accompanied by either a bond for the full amount of the bid or a cashier's check or letter of credit equal to 10% of the total bid. The advertisement states that the Board reserves the right to reject any or all bids and to re-advertise the project, if necessary.

The architect or authorized individual takes the responsibility for preparing the advertisements, bid forms, bid bond forms, performance and payment bonds and forms of agreement between the Board and the successful bidder(s). Bids are opened publicly and entered into the minutes of the Board. The architect or other authorized individual assists the Board and District personnel in analyzing the bids. The Board attorney or other authorized individual's advice on awarding the contract is of particular value with respect to legal aspects of the contract provisions regulating alterations, extras, nonperformance, damages and security bonds.

School districts are exempt from paying prevailing wage rates on construction work.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: ORC 9.33 through 9.333

Chapter 153 Chapter 1305 3313.37; 3313.46 3318.01 et seq. Chapter 4703

OAC generally 4101 (Ohio Building Code)

CROSS REFS.: DJ, Purchasing

DJC, Bidding Requirements DJF, Purchasing Procedures

NAMING NEW FACILITIES

The Board is responsible for the naming/renaming of all Board-owned facilities.

The Board considers facilities to include, but not be limited to, buildings, athletic fields, stadiums, gymnasiums, libraries and multi-purpose rooms. In selecting a name, the Board may consider individuals, geographical locations, general features of the area in which the school or facility is located and other names that are deemed appropriate by the Board. If the facility is named for an individual, that individual must have made an outstanding contribution to the community, county, state or nation.

The Board directs the Superintendent to establish a committee composed of administrators, parents, community members, employees and, when applicable, students to suggest names. The Board will not be influenced in its decision by personal prejudice or favoritism, political pressure or temporary popularity in choosing a name. Although the Board considers all recommendations, final authority rests with the Board.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REF.: ORC 3313.20

NAMING NEW FACILITIES

The Board directs the Superintendent to form and chair a committee to suggest names for the facility. In making the determination the committee considers individuals, geographical locations, general features of the area in which the school or facility is located and other names that, in the judgment of the Board, are deemed appropriate.

The Board directs the Superintendent to appoint to the committee two administrators, two parents, two community members, two staff members and two students.

- 1. Committee members are encouraged to seek input from other members of the school community.
- 2. Nominations must be presented to the committee in a brief, two-paragraph statement containing biographical/historical data and reasons justifying the choice.
- 3. Within two months, the committee submits at least five nominations to the Superintendent in order of preference.
- 4. After approving the nominations, the Superintendent forwards them in order of preference to the Board.
- 5. The Board reviews the suggested names and either decides on a name or recommends to the committee additional names.
- 6. A majority vote of the Board will decide the name.

(Approval date: October 15, 2012)

PUBLIC DEDICATION OF NEW FACILITIES

The Board recognizes the benefits of providing the public with the opportunity to tour a new building or reconstruction project soon after its occupancy. The touring of a facility is enhanced by a ceremony of dedication including remarks by the President of the Board, the Superintendent, building principal, architect and others named by the Board. All persons who have had a part in planning, approving, constructing or making possible a facility should be invited to participate in the ceremony. While the focus of the ceremony is the Board accepting the facility from the contractor, one of the most important functions of the dedication is the expression of appreciation to the taxpayers for providing the necessary funds.

[Adoption date: October 15, 2012]

RETIREMENT OF FACILITIES

When a school building becomes inadequate due to age, condition, size of site, lack of need or other overriding limitations and cannot reasonably and economically be brought up to current educational standards, the building is considered for a comprehensive closing study. The Superintendent recommends to the Board which facilities appear to justify further analysis.

The Board may seek both professional advice and advice from the community prior to taking action to retire any school facility. The Board may consider the following factors:

- 1. age and current physical condition of the facility, its operating systems and program;
- 2. adequacy of site, location, access, surrounding development, traffic patterns and other environmental conditions;
- 3. re-assignment of students, including alternative plans, according to Board policy;
- 4. transportation factors, including number of students bused, time, distance and safety;
- 5. alternative uses of buildings;
- 6. cost/savings (e.g., personnel, plant operations, transportation, capital investment and alternative use) and
- 7. continuity of instructional and community programs.

If the Board determines to close a school, it first considers other uses of the building before considering its sale. The historic value of any building is also considered by the Board. In such cases, it may take special action to provide for its preservation.

[Adoption date: October 20, 1997] [Re-adoption date: October 15, 2012]

LEGAL REFS.: ORC 3313.41; 3313.49

3318.02; 3318.03

CROSS REFS.: ABA, Community Involvement in Decision Making (Also KC)

BCF, Advisory Committees to the Board

BCH, Consultants to the Board